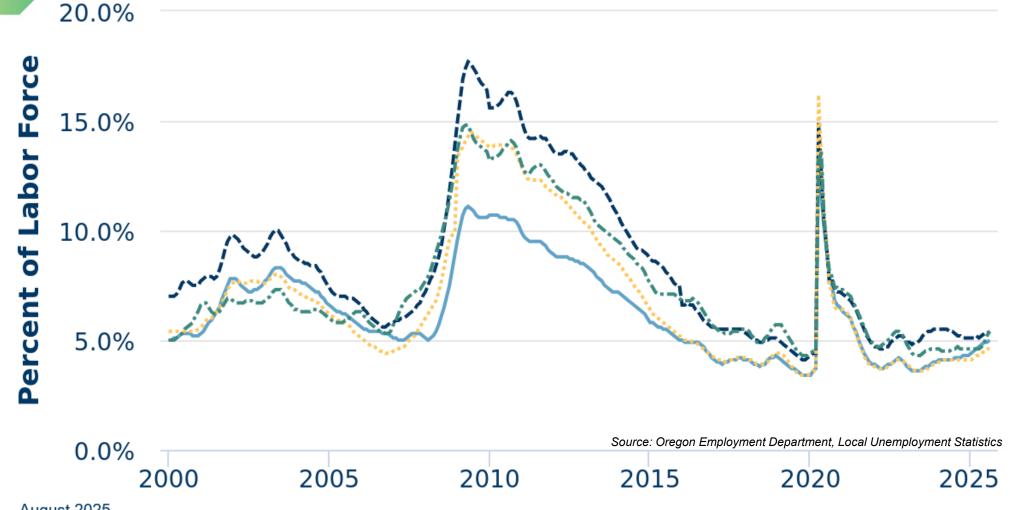
# CENTRAL OREGON PROJECTIONS

REDI BOARD MEETING NOVEMBER 19TH, 2025



### **RISING UNEMPLOYMENT RATES**

### **Unemployment Rate**



#### August 2025

- Oregon (Seasonally Adjusted): 5.0%
- Crook County (Seasonally Adjusted): 5.4%
- Deschutes County (Seasonally Adjusted): 4.6%
- Jefferson County (Seasonally Adjusted): 5.4%

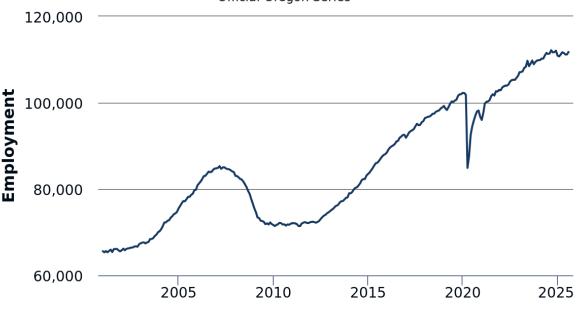


### **BEND MSA NONFARM HOLDING STEADY**

# EMPLOYERS ADDED 6,900 OREGON NONFARM PAYROLLS JOBS IN AUGUST

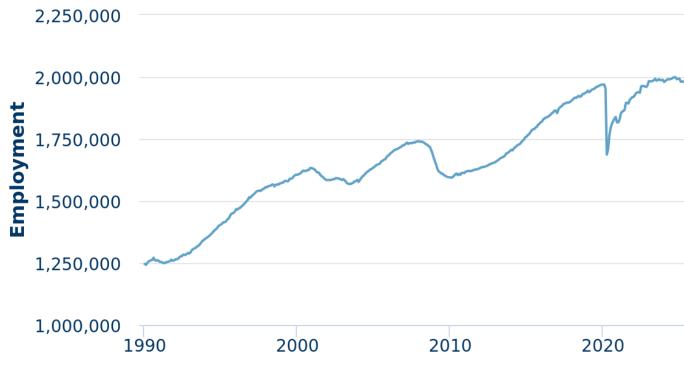
#### Bend, OR MSA Total nonfarm employment

(seasonally adjusted) Official Oregon Series



### Oregon Total nonfarm employment

(seasonally adjusted) Official Oregon Series





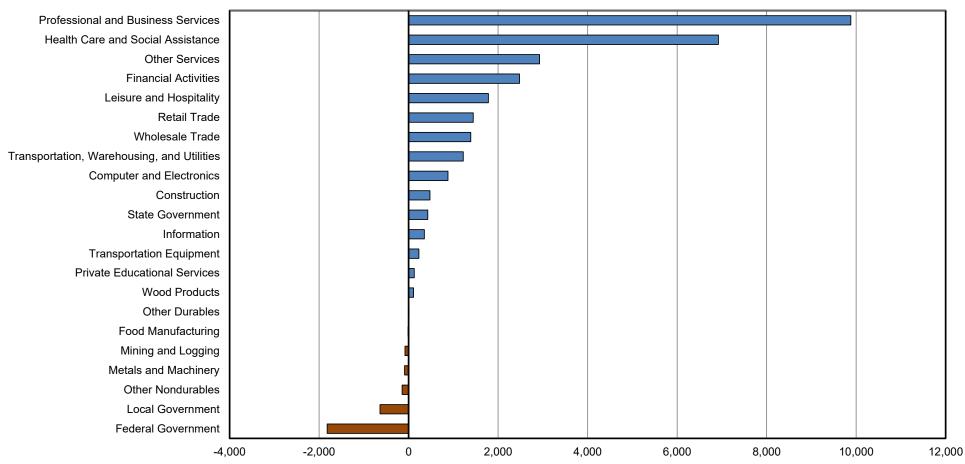
# EMPLOYERS ADDED 560 CENTRAL OREGON NONFARM PAYROLLS JOBS IN AUGUST

Source: Oregon Employment Department, Current Employment Estimates



### OEA EXPECTS OREGON TO GAIN ABOUT 28,100 JOBS IN THE NEXT 12 MONTHS

### Expected Job Changes by Industry Sector Over The Year (3Q2025 - 3Q2026)

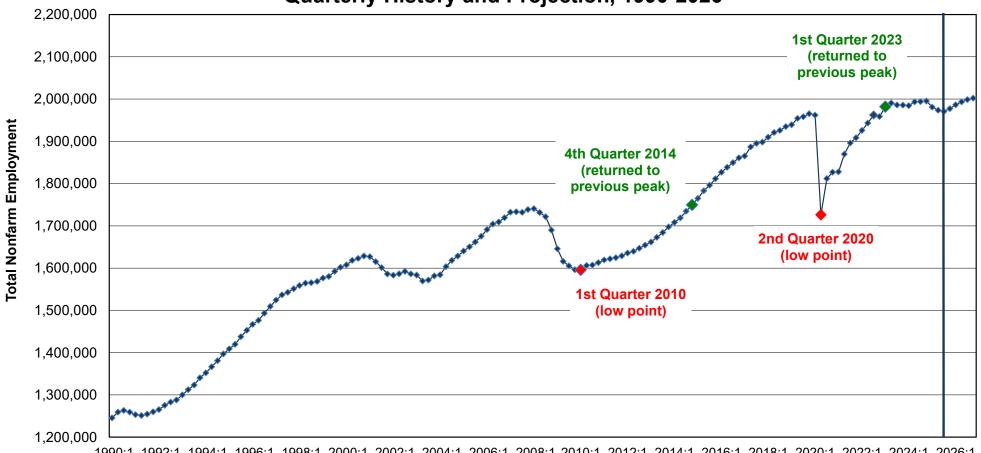


Source: Oregon Employment Department analysis using Oregon Office of Economic Analysis Forecast, September 2025



### OEA EXPECTS OREGON TO GAIN ABOUT 28,100 JOBS IN THE NEXT 12 MONTHS

### Oregon Nonfarm Payroll Employment Quarterly History and Projection, 1990-2026



1990:1 1992:1 1994:1 1996:1 1998:1 2000:1 2002:1 2004:1 2006:1 2008:1 2010:1 2012:1 2014:1 2016:1 2018:1 2020:1 2022:1 2024:1 2026:1 Source: Office of Economic Analysis, Department of Administrative Services, September 2025

### CONSTRUCTION SECTOR SET TO HAVE SOME OF THE STRONGEST LONG-TERM GROWTH

#### **Oregon Industry Employment Projections, 2023-2033**

	2023	2033	Change	% Change
Total employment	2,186,100	2,356,100	170,000	8%
Total payroll employment	2,047,800	2,209,000	161,200	8%
Total private	1,728,000	1,878,500	150,500	9%
Natural resources and mining	56,500	58,600	2,100	4%
Construction	117,200	132,600	15,400	13%
Manufacturing	189,600	201,400	11,800	6%
Trade, transportation, and utilities	364,000	382,300	18,300	5%
Information	36,700	40,800	4,100	11%
Financial activities	103,300	105,800	2,500	2%
Professional and business services	264,500	291,800	27,300	10%
Private educational and health services	319,200	360,600	41,400	13%
Leisure and hospitality	206,200	229,600	23,400	11%
Other services and private households	70,800	75,000	4,200	6%
Government	319,800	330,500	10,700	3%
Self-employment	138,300	147,100	8,800	6%

Contact: Sarah Cunningham, Projections Economist, Sarah.E.Cunningham@employ.oregon.gov, (503) 871-0046
Oregon Employment Department, Workforce and Economic Research Division

Employment Department

### CENTRAL OREGON PROJECTED TO SEE THE FASTEST GROWTH IN EDUCATION & HEALTH SERVICES

### Industry Employment Projections, 2023-2033 Crook, Deschutes, and Jefferson Counties

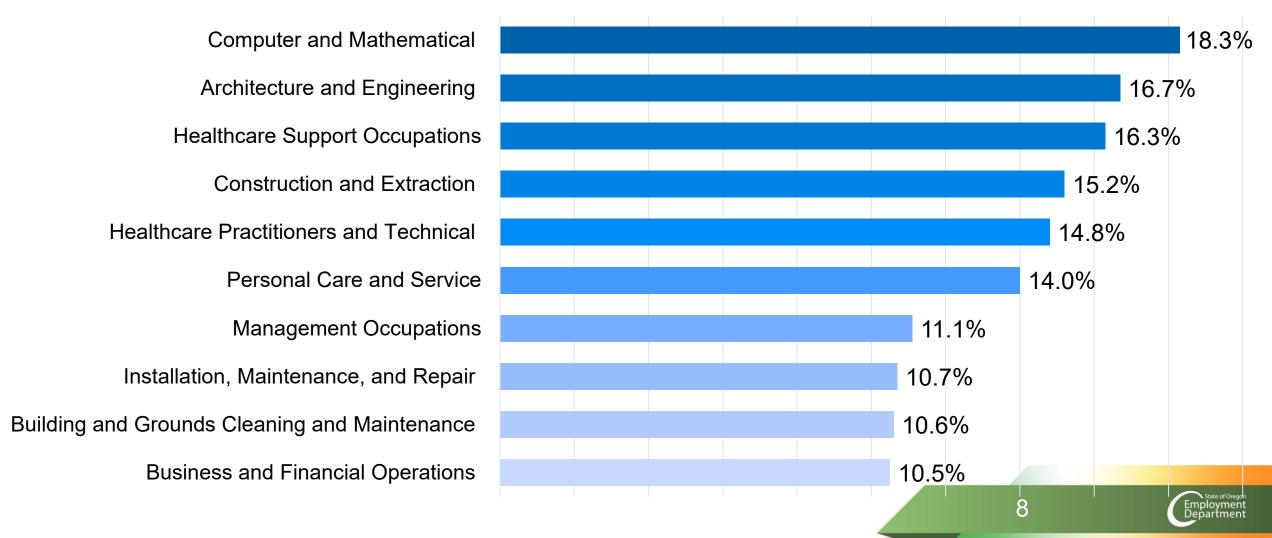
	2023	2033	Change	% Change
Total employment	114,760	124,630	9,870	9%
Total payroll employment	107,800	117,140	9,340	9%
Total private	93,940	102,970	9,030	10%
Mining and logging	290	280	-10	-3%
Construction	8,690	9,860	1,170	13%
Manufacturing	8,180	8,820	640	8%
Trade, transportation, and utilities	18,800	19,590	790	4%
Information	2,090	2,330	240	11%
Financial activities	5,670	5,870	200	4%
Professional and business services	11,650	13,120	1,470	13%
Private educational and health services	17,340	19,690	2,350	14%
Leisure and hospitality	15,950	17,820	1,870	12%
Other services	4,120	4,370	250	6%
Government	13,860	14,170	310	2%
Self-employment	6,960	7,490	530	8%

Contact: Nicole Ramos, Regional Economist, Nicole.S.Ramos@employ.oregon.gov, (541) 706-0779

Oregon Employment Department, Workforce and Economic Research Division

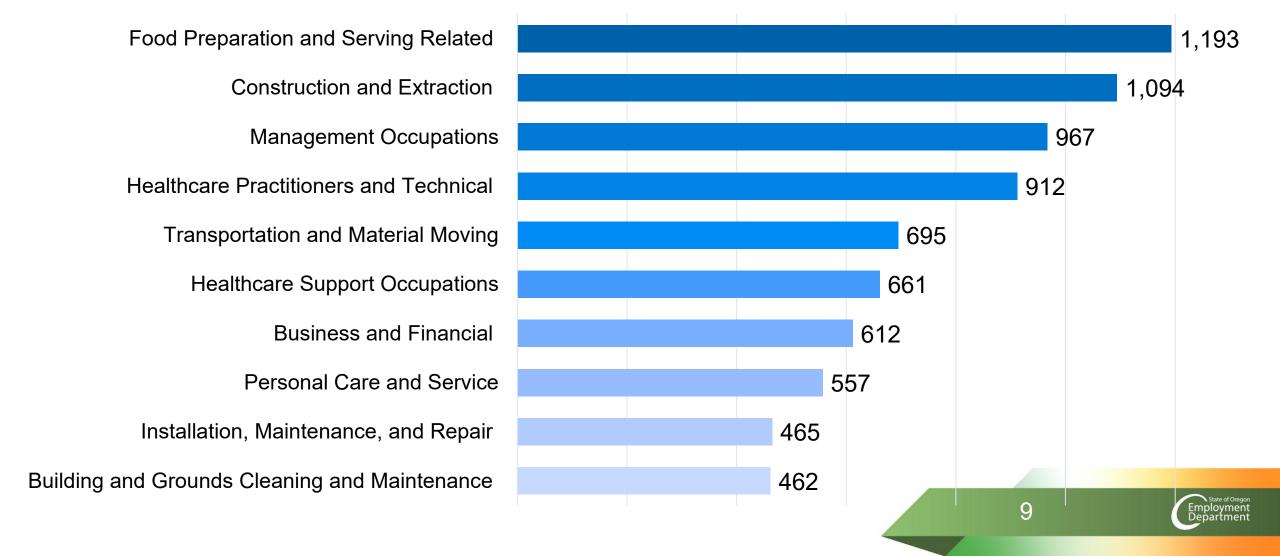


# Top 10 Occupational Groups Projected to Grow Fastest in Central Oregon, 2023-2033



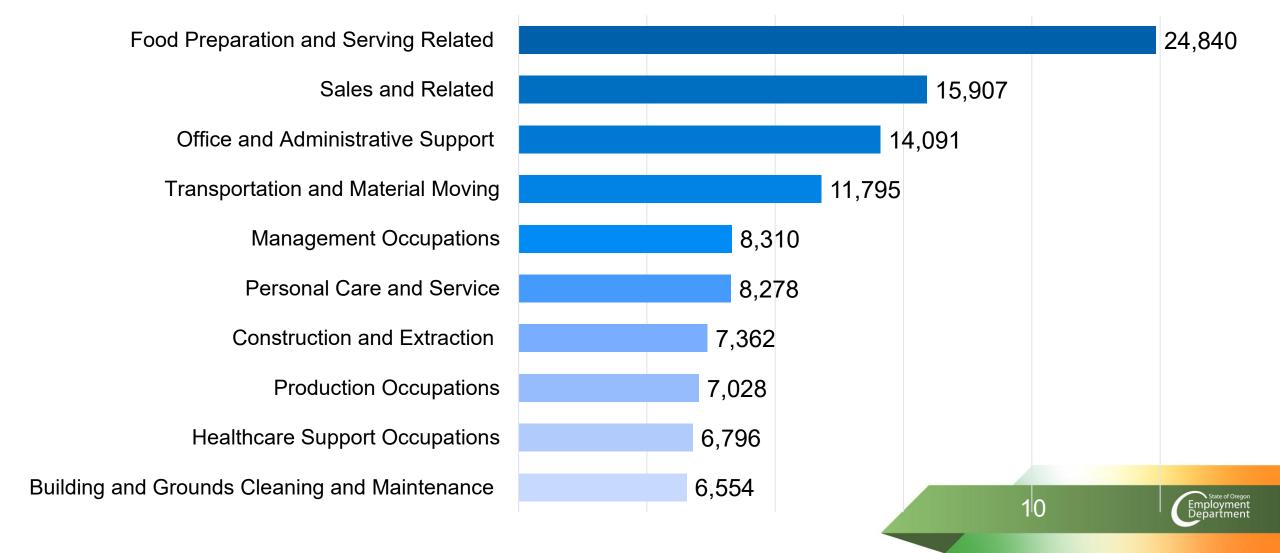
### **LARGEST JOB CHANGES**

# Top 10 Central Oregon Occupational Groups by Projected Job Change, 2023-2033



### **TOTAL PROJECTED OPENINGS**

# Top 10 Central Oregon Occupational Groups by Total Projected Openings, 2023-2033



### **HEALTHCARE SUPPORT JOBS TO INC. 16.3%**

Occupational Employment Projections for Central Oregon (Crook, Deschutes and Jefferson Counties), 2023-2033

Oregon Employment Department, Workforce and Economic Research Division

Occupation Title	Projected	Percent		Replacement	Total On animar	Typical Entered and Education
Occupation Title	Employment 2033	Change	Change	Openings	Total Openings	Typical Entry-Level Education
Healthcare Practitioners and Technical	7,088	14.8%	912	3,504	4,416	D
Registered Nurses	2,501	10.5%	237	1,225	1,462	Bachelor's degree
Pharmacy Technicians	227	9.7%	20	199	219	Postsecondary training (non-degree)
Dental Hygienists	232	14.3%	29	140	169	Associate's degree
Nurse Practitioners	227	55.5%	81	80	161	Master's degree
Physician Assistants	202	35.6%	53	86	139	Master's degree
Physical Therapists	270	23.3%	51	87	138	Doctoral or professional degree
Medical Records Specialists	172	11.7%	18	109	127	Postsecondary training (non-degree)
Radiologic Technologists and Technicians	159	11.2%	16	78	94	Associate's degree
Clinical Laboratory Technologists and Technicians	130	7.4%	9	80	89	Bachelor's degree
Occupational Therapists	116	16.0%	16	56	72	Master's degree
Veterinarians	155	28.1%	34	37	71	Doctoral or professional degree
Speech-Language Pathologists	107	18.9%	17	52	69	Master's degree
Health Technologists and Technicians, All Other	88	11.4%	9	59	68	Postsecondary training (non-degree)
Surgical Assistants	92	13.6%	11	52	63	Associate's degree
Opticians, Dispensing	64	12.3%	7	55	62	High school diploma or equivalent
Diagnostic Medical Sonographers	97	21.2%	17	43	60	Associate's degree
Hearing Aid Specialists	50	25.0%	10	32	42	High school diploma or equivalent
Chiropractors	75	19.0%	12	28	40	Doctoral or professional degree
Surgical Technologists	62	12.7%	7	33	40	Postsecondary training (non-degree)
Health Information Technologists and Medical Registrars	55	19.6%	9	30	39	Associate's degree
Family Medicine Physicians	84	10.5%	8	19	27	Doctoral or professional degree
Audiologists	39	25.8%	8	16	24	Doctoral or professional degree
Dietitians and Nutritionists	28	7.7%	2	18	20	Bachelor's degree
Optometrists	35	16.7%	5	12	17	Doctoral or professional degree
Pediatricians, General	37	12.1%	4	9	13	Doctoral or professional degree
General Internal Medicine Physicians	28	7.7%	2	6	8	Doctoral or professional degree
Healthcare Support Occupations	4,708	16.3%	661	6,135	6,796	· ·
Home Health and Personal Care Aides	1,647	15.5%	221	2,238	2,459	Less than high school
Medical Assistants	841	22.4%	154	979	1,133	Postsecondary training (non-degree)
Nursing Assistants	662	11.3%	67	877	944	Postsecondary training (non-degree)
Dental Assistants	392	13.6%	47	486	533	Postsecondary training (non-degree)
Healthcare Support Workers, All Other	135	8.0%	10	171	181	High school diploma or equivalent
Medical Equipment Preparers	123	11.8%	13	153	166	Postsecondary training (non-degree)
Physical Therapist Assistants	63	43.2%	19	79	98	Associate's degree
Medical Transcriptionists	51	-12.1%	-7	101	94	Postsecondary training (non-degree)
•						State of Oregon

### CENTRAL OREGON TO ADD 1,094 CONSTRUCTION AND EXTRACTION JOBS BY 2033

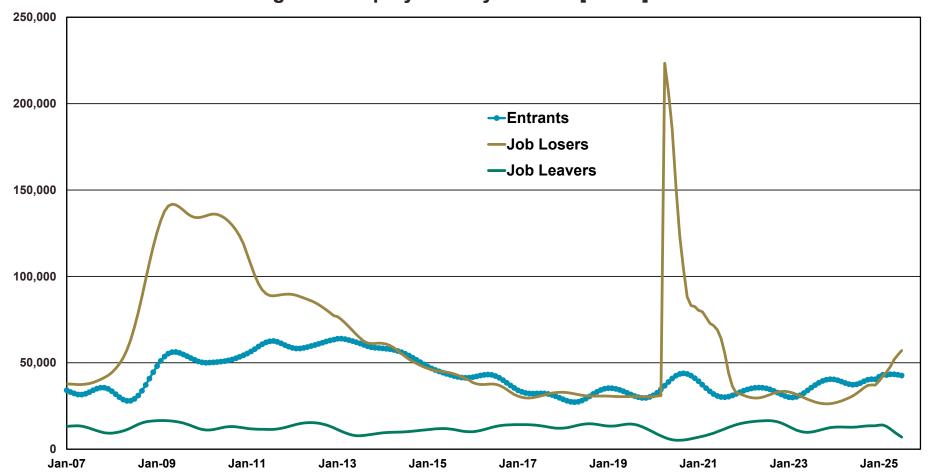
### Occupational Employment Projections for Central Oregon (Crook, Deschutes and Jefferson Counties), 2023-2033

Oregon Employment Department, Workforce and Economic Research Division

Occupation Title	Projected Employment 2033	Employment Change	Replacement Openings	Total Openings
Construction and Extraction Occupations	8,306	1,094	6,268	7,362
Carpenters	1,697	194	1,234	1,428
Construction Laborers	1,469	221	1,132	1,353
Electricians	795	144	631	775
First-Line Supervisors of Construction Trades and Extraction Workers	898	110	643	753
Operating Engineers and Other Construction Equipment Operators	569	74	440	514
Painters, Construction and Maintenance	551	95	388	483
Plumbers, Pipefitters, and Steamfitters	323	45	251	296
Roofers	315	35	218	253
Cement Masons and Concrete Finishers	222	9	158	167
Drywall and Ceiling Tile Installers	152	27	95	122
Highway Maintenance Workers	137	16	106	122
Tile and Stone Setters	118	18	78	96
Glaziers	86	8	76	84
HelpersPainters, Paperhangers, Plasterers, and Stucco Masons	58	9	57	66
Floor Layers, Except Carpet, Wood, and Hard Tiles	38	8	24	32
Miscellaneous Construction and Related Workers	24	1	21	22

### WHY IS IT IMPORTANT? WHY ARE OREGONIANS UNEMPLOYED?

#### **Oregon Unemployment by Reason [Trend]**



New or returning to the workforce 42,700 (40%)

**Lost job** 57,100 (53%)

Left job voluntarily 7,000 (7%)

Source: Oregon Employment Department, Current Population Survey

### BUSINESSES REPORTED HIRING IN VARIOUS INDUSTRIES.

#### Oregon Private Job Vacancies by Industry, Summer 2025

Industry	Vacancies
All Industries	53,642
Health care and social assistance	12,542
Retail trade	6,075
Construction	6,047
Leisure and hospitality	4,553
Professional, scientific, and technical services	4,390
Management, administrative, and waste services	3,567
Financial activities	3,486
Other services	3,402
Transportation, warehousing, and utilities	3,207
Wholesale trade	1,803
Manufacturing	1,452
Information	1,310
Private educational services	1,223
Natural resources and mining	585

Source: Oregon Employment Department

Health care and social assistance represented 23% of all vacancies, with 12,500. Retail trade had 6,100 and construction had 6,000.

Note: The Oregon Job Vacancy Survey includes only private-sector businesses with two or more employees.



# HAVE YOU BEEN ASKED TO PARTICIPATE IN A BUREAU OF LABOR STATISTICS (BLS) SURVEY? *PLEASE DO!*

BLS survey information is gathered to create data for businesses, jobseekers, workers and policy-makers about the economy including:

Employment*	Unemployment*	Occupational Wages*
Job vacancies*	Productivity	Occupational Employment*
Consumer spending patterns	Workplace injuries	Compensation
Long-term employment projections*	Employer-provided benefits	Price movements

<sup>\*</sup> Collected and produced by Oregon Employment Department

Your response is vital to ensuring accurate, complete, and unbiased data that is representative of the people and businesses in Oregon and the United States.

Your confidential responses are protected by federal and state law and strict security policies that prohibit us from releasing any information that could reveal the identity of you or your business without your consent.

Thank you for helping us track the Oregon economy!



# Thank You!

Please scan the QR code for a short survey.



**SHARE YOUR FEEDBACK!** 

NICOLE S. RAMOS, REGIONAL ECONOMIST nicole.s.ramos@employ.oregon.gov

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